

# DJ AFH Financial Group Completion of Subscription

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Completion of Subscription

3 August 2011  
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AFH FINANCIAL GROUP PLC  
("AFH" or the "Company")

Completion of Subscription

Further to the Company's announcement of 23 June 2011, the Directors of AFH, a leading Discretionary Wealth Manager and Independent Financial Advisory firm, are pleased to announce that the subscription for ordinary shares of 10p each in the Company ("Ordinary Shares") has now been completed and a further 460,624 Ordinary Shares have been issued to subscribers at a price of 80p per share.

Following completion of the subscription, the issued share capital of the Company comprises 14,096,874 Ordinary Shares.

The proceeds of the subscription, amounting to GBP1,757,500 (gross of expenses), will be used to provide additional working capital for the Group and to finance acquisitions.

The Directors of AFH Financial Group PLC are responsible for the contents of this announcement.

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(END) Dow Jones Newswires

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