

DJ AFH Financial Group Statement regarding PLUS Markets Group plc

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15 May 2012
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AFH FINANCIAL GROUP PLC
(the "Company")

Statement regarding PLUS Markets Group plc

The Directors of the Company note the announcement made by PLUS Markets Group plc on 14 May 2012 regarding the orderly closure of the PLUS-quoted market over a period of up to six months.

The Company is conscious of the advantages of retaining a market listing and is working with its Corporate Adviser, St Helens Capital Partners LLP, to consider all the options available to the Company. A further announcement will be made when appropriate.

The Company accepts responsibility for the contents of this announcement.

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(END) Dow Jones Newswires

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