

DJ AFH Financial Group Completion of Subscription

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Completion of Subscription

18 October 2012
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AFH FINANCIAL GROUP PLC
("AFH" or the "Company")

Completion of GBP658,500 Subscription

The Directors of AFH, a leading Discretionary Wealth Manager and Independent Financial Advisory firm, are pleased to announce that, further to the Company's announcement of 1 August 2012, the subscription for 658,500 ordinary shares of 10p each in the Company ("Ordinary Shares") at a price of GBP1.00 per share has now been completed.

The proceeds of the subscription, amounting to GBP658,500 (gross of expenses), will be used to provide additional working capital for the Company and to finance potential future acquisitions.

Following completion of the subscription, the issued share capital of the Company comprises 14,780,374 Ordinary Shares.

The Directors of AFH Financial Group PLC are responsible for the contents of this announcement.

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(END) Dow Jones Newswires

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